

Producer Appointment - Transmittal Form

Products and financial services provided by
The State Life Insurance Company®
a ONEAMERICA® company
P.O. Box 406
Indianapolis, IN 46206
Fax (317) 285-5242



Please complete the below form and return with required documents. We will process your appointment upon receiving all completed paperwork and supporting documents.

New Producer Hierarchy Change Other

PRODUCER INFORMATION

Name: _____ Social Security Number: _____

HIERARCHY INFORMATION

Marketing Organization: _____ Producer Number/Role Code: _____

Producer's Direct Up-Line (if applicable): _____ Producer Number/Role Code: _____

CHECKLIST FOR COMPLETION

Required Documents:

- Completed Transmittal
- Individual Appointment Paperwork
- Broker's Contract
(completed by individual or entity receiving commissions)
- State LTC Training Certificate
- Corporate Contracting Paperwork (if applicable)
- Assignment of Commissions Form (if applicable)
- Background Check Form

Supplemental Requirements:

- 4-Hour NAIC Annuity Suitability Training*
- Completion of State Life Product Training*
- Completion of Indexed Annuity Care Training**
- Release letter from previous IMO***

*required if selling any annuity products, including Asset Care II and III in an NAIC state

**required if selling Indexed Annuity Care

***required if business has been written within the last six months

E-MAIL COMMUNICATIONS

Licensing Inquiries:

Name: _____ E-mail: _____

New Business:

Name: _____ E-mail: _____

SPECIAL NOTES

SUBMIT THIS TRANSMITTAL AND ALL DOCUMENTS VIA ONE OF THE FOLLOWING:

Fax (preferred method): (317) 285-5242

E-mail: licensing.corpfin@oneamerica.com