# SELF-ENROLL LINK PERSONALIZED LINK

CIGNA SUPPLEMENTAL BENEFITS



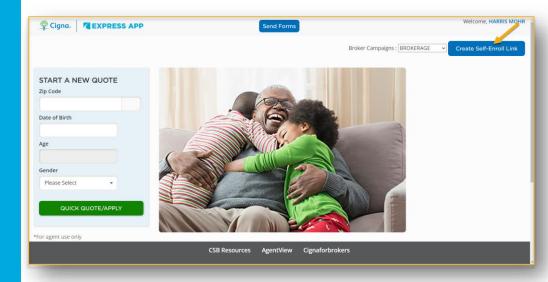
### SELF-ENROLL LINK

Share CSB Products with your customers, leverage for cross selling strategies, and receive credit when customers self-enroll

 Use the Create Self-Enroll link on Express App

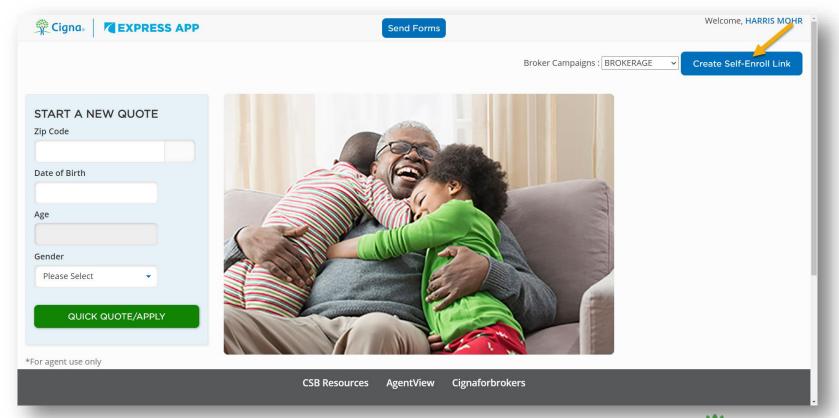
#### Ways to Share:

- Add to your Email Signature
- Email communication
- Social Media
- Personal Website

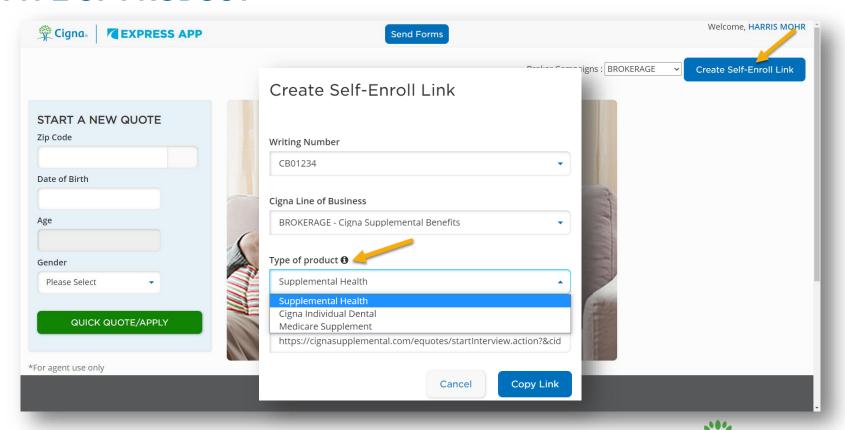




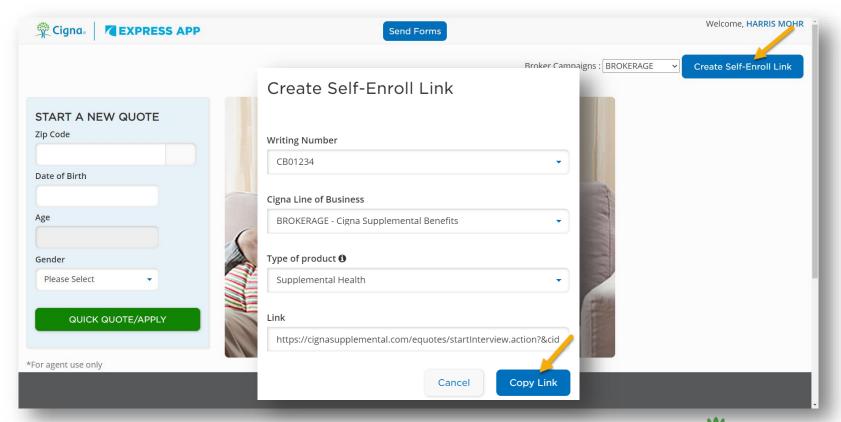
# **SELF-ENROLL LINK**



### TYPE OF PRODUCT



# **COPY LINK**



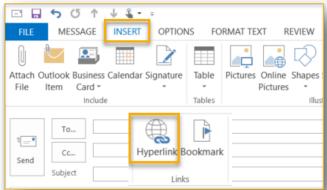
# CUSTOMIZE LINK IN EMAIL



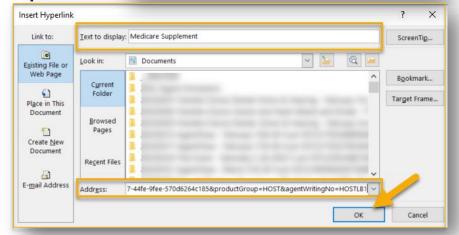
### **OUTLOOK CUSTOMIZED EMAIL**

- Customize the text for your Static Broker Link
  - Go to Outlook email
  - B. Open a new email message and click on the body of the email
  - C. Click the "Insert" tab and select the hyperlink icon
  - D. In the Insert Hyperlink Window:
    - I. Text to display = i.e. Medicare Supplement
    - II. Address = Paste your Static Broker Link
  - E. Click OK

#### Step C



Step D & E





### **OUTLOOK CUSTOMIZED EMAIL**

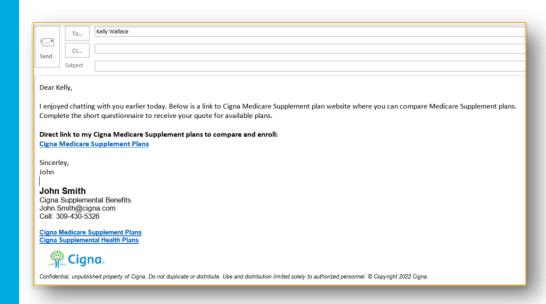
2. Sample email containing the Static Broker Link

\*Add to your email signature so that the Static Broker Link is included in all email communications

\*Enrollment will be tied to you and your commissions

#### Actively see in Express App:

- Any progress that has been completed by the applicant by clicking on the lead
- Submitted application



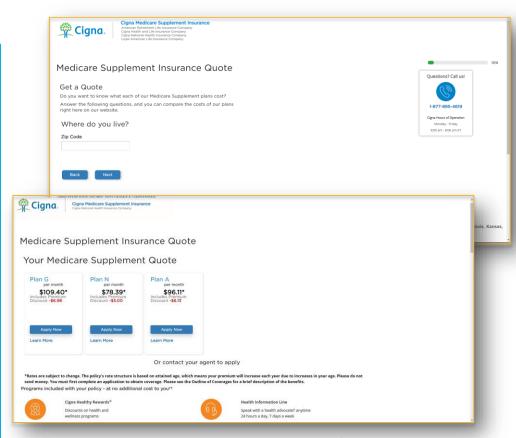


# SELF-ENROLL LINK CUSTOMER EXPERIENCE



# **CUSTOMER EXPERIENCE**

- Customer is directed to a consumer facing site
- 2. Complete a questionnaire
  - Zip code
  - Name
  - Date of Birth
  - Gender
  - Medicare Information
  - Checks for Guarantee Issue
  - Available Discounts
  - Email and Phone number
- 3. Receive a Quote
- 4. Enroll in a Plan





# PERSONALIZED LINK



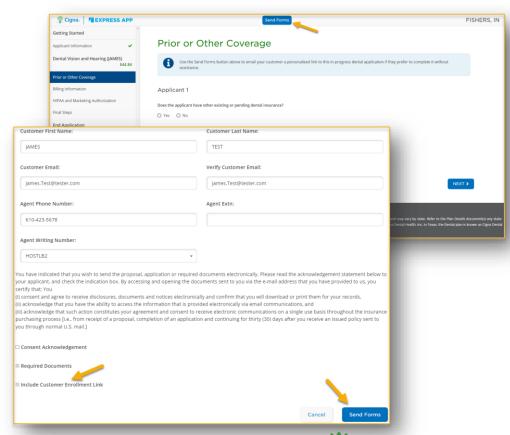
### PERSONALIZED LINK

Use the Personalized Link to send an application for customer completion

- Start the Application in Express App
- 2. Complete the Applicant Information
- 3. Use Send Forms

#### Personalized Link Requirements:

- Available only for Flexible Choice Dental, Vision & Hearing plans
- Requires monthly bank draft
- Payor must be the person enrolling



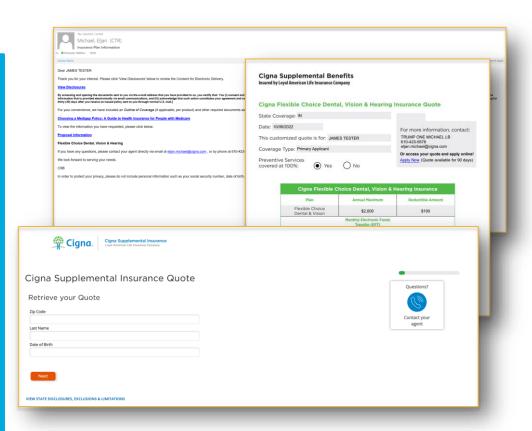


# PERSONALIZED LINK CUSTOMER EXPERIENCE



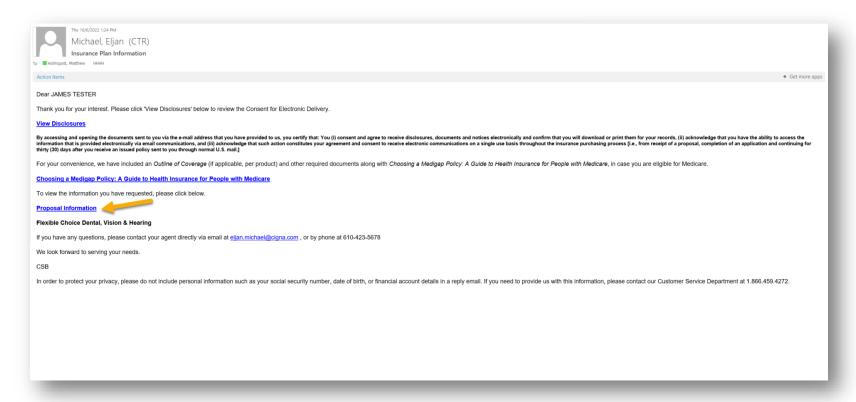
## **CUSTOMER EXPERIENCE**

- Customer receives an email
- 2. Clicks on Proposal Information
- 3. Selects Apply Now
- 4. Directed to the consumer facing site to complete the application
- All content captured by the Agent on the application is retained for the customers review, completion and submission





# **PROPOSAL EMAIL**



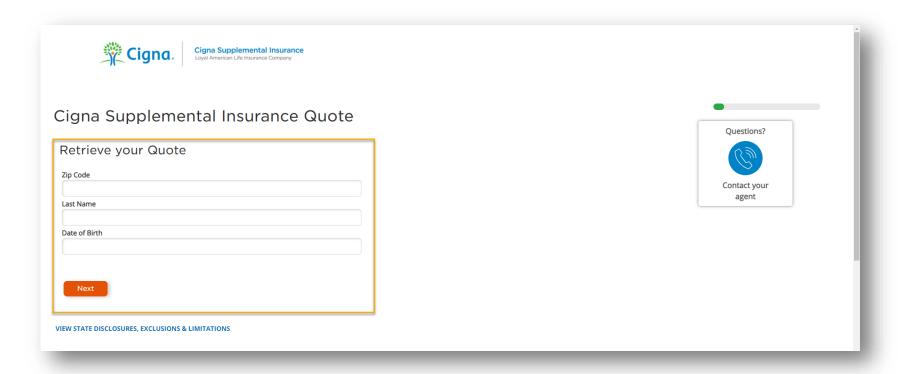


### **APPLY NOW**





# **CONSUMER SITE**





# ST. THOMAS SALES REWARD TRIP





### Your ticket to the sales reward trip of a lifetime is here.

The Westin Beach Resort & Spa at Frenchman's Reef, June 8-12, 2023.

Your ticket to the sales reward trip of a lifetime is here. Every Cigna Supplemental Benefits policy you sell between now and February 28, 2023, puts you and a guest closer to five sun-drenched days and four dazzling nights at the premier resort destination in the Caribbean's U.S. Virgin Islands.

Sell Cigna Supplemental Benefits policies to earn your place under the palms.



# THE END

