Username: Password:



National General Accident & Health Cheat Sheet

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Sales development, strategy and marketing

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About National General: http://www.natgenhealth.com

Nat Gen Sales YouTube Training Site: National General Accident and Health's Youtube Channel

Reference

National General Accident & Health Customer Service Lines:

Agent Services 888-376-3300

Member Services 888-781-0585

Short Term Medical 866-596-5817

Supplemental plans 855-212-5014

Quoting Support 833-870-6137 #2 E: coveragebuildersupport@ngic.com

IMG Travel Appoint Click here to get appointed with IMG - Travel Insurance Products

Pre-Sale / Sale

Agent Quoting Site (Nat Gen Coverage Builder)

Quick quotes; Generate contacts and send/save proposals; create custom coverage packages; and access your custom quote and apply links to add to your website or send to clients.

- Go to: https://quote.nationalgeneral.com
- Create a username and password if you have not already.

Create bundled packages easy:

- Preferred Package - How To - 1-Minute Wisdom

Custom quote and apply links:

- https://quote.nationalgeneral.com
- Settings ePro Links highlight, copy and paste
- Call us if you want us to customize these for your use.

Leads!

- Click on: https://quote.nationalgeneral.com, then "Leads."

Medicare Supplement

- https://ngah.triadtpa.com/ Triad Support Number: 866-916-8816
- You must register if logging in for the first time. You will need your agent ID.
- Email <u>Lisa.Peil@ngic.com</u> for your ID.

Post Sale

Agent Back Office https://ngahagents.ngic.com

Customer policy status; download client lists, and more.

Commissions www.eagentcenter.com

- Please contact Misti Lindstrom with any questions
- Company Name: NGIS
- User Name: NPN (Agency NPN if we are paying commission to a TIN; Personal NPN if we are paying commission to your SSN)
- Password: Last 6-digits of your SSN or TIN (to coincide with how we are paying commission.) You will be prompted to change this at first login.
- Our default is to pay commissions "as earned." As earned commissions are paid mid-month for business issued during the previous month and are viewed on your Monthly Statements.

Member site www.mynatgen.com

- A member can access; view and print their policy documents; print electronic ID cards; view/change billing, and more.
- Electronic ID cards available for STM; Dental PPO; Dental Indemnity and Foundation Health. Claim form needed only for other products.

Claims https://www.ngah-ngic.com/claims.php

- Member Forms drop-down menu; Select the appropriate claim form, and click to download.
- Directions on where to submit the claim is indicated on the claim form. Members can also call Member Services or the claims contact number on the back of their ID card.

Life Association

TrioMED: http://preferredmember.lifemembership.org

Telemedicine

Set up 866-500-7065

Short Term Medical FAQ

STM network link

MyNatGen.com/AetnaOpenChoicePPO

STM Guarantee Issue

- If someone does not qualify after answering questions, they will receive a "not eligible" message.
- Customer can click on orange proposal button and create a new quote, or, agent can go back into contacts and create a new proposal for GI.
- Guarantee issue plan availability varies by state.

Life Association

Short Term Medical: http://primemember.lifemembership.org

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